

# Jobs Grow Mostly In Industries Not Facing Import Competition

**Massive Fiscal Stimulus, Low Interest Rates and Rising Private Debt Drives Consumer Services**

Industry: Nonfarm Jobs (1,000)	August 2004	June 2005	July 2005	August 2005	New Job Growth/Loss One Month	8-'05/8-'04
Total nonfarm.....	131,750	133,588	133,830	133,999	169	2,249
Total private.....	110,105	111,828	112,028	112,182	154	2,077
Total private production.....	89,262	91,073	91,259	91,347	88	2,085
Goods-producing.....	21,946	22,134	22,136	22,149	13	203
Service-providing.....	109,804	111,454	111,694	111,850	156	2,046
Private Service-providing.....	88,159	89,694	89,892	90,033	141	1,874
Natural resources and mining.....	595	628	629	631	2	36
Logging.....	67.5	64.8	65.2	64.9	-0	-3
Mining.....	527.8	563.1	563.7	566.2	3	38
Oil and gas extraction.....	123.8	125.4	126.5	127.4	1	4
Mining, except oil and gas.....	209.1	221.2	220.1	219.8	-0	11
Coal mining.....	73.1	77.2	77.7	77.1	-1	4
Support activities for mining.....	194.9	216.5	217.1	219	2	24
Construction.....	6,985	7,230	7,237	7,262	25	277
Construction of buildings.....	1,636.3	1,696.2	1,699.4	1,703.3	4	67
Residential building.....	900.7	943.8	946.4	948.8	2	48
Nonresidential building.....	735.6	752.4	753	754.5	2	19
Heavy & civil engineering construction.....	901.1	937.4	940.5	943.1	3	42
Specialty trade contractors.....	4,447.6	4,596.4	4,597.3	4,615.6	18	168
Residential specialty contractor.....	2,115.4	2,192.7	2,189.0	2,194.2	5	79
Nonresidential specialty contractor.....	2,332.2	2,403.7	2,408.3	2,421.4	13	89
Manufacturing.....	14,366	14,276	14,270	14,256	-14	-110
Production workers.....	10,131	10,080	10,073	10,057	-16	-74
Durable goods.....	8,965	8,947	8,939	8,935	-4	-30
Production workers.....	6,180	6,197	6,190	6,189	-1	9
Wood products.....	551.7	550.7	548.7	549	0	-3
Nonmetallic mineral products.....	507.6	501.3	498.9	497.9	-1	-10
Primary metals.....	467.4	465.3	464.6	464.8	0	-3
Fabricated metal products.....	1,506.8	1,521.0	1,522.9	1,523.4	1	17
Machinery.....	1,151.5	1,156.2	1,160.5	1,159.8	-1	8
Computer and electronic products.....	1,334.0	1,333.4	1,335.1	1,337.0	2	3
Computer and peripheral equipment.....	212.4	214.8	214.5	215.1	1	3
Communications equipment.....	151.6	154.3	154.3	153.9	-0	2
Semiconductors and electronic components.....	457.4	447.3	448	449.1	1	-8
Electronic instruments.....	434.2	439.2	440.8	442.2	1	8
Electrical equipment and appliances.....	447.7	440.1	439.7	438.6	-1	-9
Transportation equipment.....	1,769.5	1,764.3	1,750.5	1,747.6	-3	-22
Motor vehicles and parts.....	1,112.5	1,079.6	1,068.1	1,060.4	-8	-52
Furniture and related products.....	573.3	561	560.8	561.5	1	-12
Miscellaneous manufacturing.....	655.2	653.7	657	655.6	-1	0
Nondurable goods.....	5,401	5,329	5,331	5,321	-10	-80
Production workers.....	3,951	3,883	3,883	3,868	-15	-83

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Industry: Nonfarm Jobs (1,000)	August 2004	June 2005	July 2005	August 2005	New Job Growth/Loss One Month	8-'05/8-'04
Food manufacturing.....	1,497.0	1,488.4	1,489.8	1,487.0	-3	-10
Beverages and tobacco products.....	193.4	190.4	190.4	189.6	-1	-4
Textile mills.....	238.1	223.9	222.3	220.1	-2	-18
Textile product mills.....	177.6	176.9	177.4	176.8	-1	-1
Apparel.....	282.6	257.0	258.1	255.0	-3	-28
Leather and allied products.....	42.5	42.8	43.6	43.6	0	1
Paper and paper products.....	500.6	496.4	496.4	496.1	-0	-5
Printing and related support activities.....	663.9	655.6	653.3	651.9	-1	-12
Petroleum and coal products.....	113.2	116.9	116.9	117.1	0	4
Chemicals.....	885.8	878.4	879.4	880.1	1	-6
Plastics and rubber products.....	806.6	802.3	803.5	803.2	-0	-3
Trade, transportation, and utilities.....	25,537	25,854	25,927	25,946	19	409
Wholesale trade.....	5,662.9	5,722.3	5,730.5	5,738.3	8	75
Durable goods.....	2,957.8	2,986.1	2,990.0	2,995.3	5	38
Nondurable goods.....	2,004.0	2,013.7	2,014.7	2,015.4	1	11
Electronic markets; agents/brokers.....	701.1	722.5	725.8	727.6	2	27
Retail trade.....	15,043.3	15,197.1	15,255.1	15,266.9	12	224
Motor vehicle and parts dealers.....	1,899.8	1,916.4	1,925.0	1,926.9	2	27
Automobile dealers.....	1,251.2	1,252.6	1,257.3	1,255.7	-2	5
Furniture and home furnishings stores.....	561.6	566.1	569.1	570.6	2	9
Electronics and appliance stores.....	512	524.5	527.2	528.3	1	16
Building material/garden supply stores.....	1,228.1	1,272.8	1,280.5	1,278.8	-2	51
Food and beverage stores.....	2,826.2	2,840.2	2,842.9	2,841.1	-2	15
Health and personal care stores.....	941	956.7	956.6	959.5	3	19
Gasoline stations.....	876.5	874	879.1	879.9	1	3
Clothing and accessories stores.....	1,374.4	1,406.1	1,426.9	1,429.2	2	55
Sporting goods, hobby, book, music stores.....	639	636.3	635.7	633.4	-2	-6
General merchandise stores.....	2,842.5	2,861.6	2,871.0	2,871.6	1	29
Department stores.....	1,611.4	1,628.7	1,638.5	1,637.2	-1	26
Miscellaneous store retailers.....	918.9	924	921.9	926.9	5	8
Nonstore retailers.....	423.3	418.4	419.2	420.7	2	-3
Transportation and warehousing.....	4,260.4	4,359.9	4,366.1	4,364.8	-1	104
Air transportation.....	515	507.8	506.3	505.2	-1	-10
Rail transportation.....	224.6	223.9	223.8	223.1	-1	-2
Water transportation.....	56.7	62.2	62.2	62.8	1	6
Truck transportation.....	1,352.5	1,396.3	1,394.9	1,393.4	-2	41
Transit & ground passenger transport.....	386.2	381.9	390.7	388.4	-2	2
Pipeline transportation.....	38.9	39.3	39.2	39.6	0	1
Scenic and sightseeing transport.....	27.7	28.4	28.6	28.5	-0	1
Support activities for transport.....	536.9	554.5	554.8	552.9	-2	16
Couriers and messengers.....	562.6	582.3	582.9	586	3	23
Warehousing and storage.....	559.3	583.3	582.7	584.9	2	26
Utilities.....	570.1	575.1	575.1	576.3	1	6

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Industry: Nonfarm Jobs (1,000)	August 2004	June 2005	July 2005	August 2005	New Job Growth/Loss One Month	8-'05/8-'04
Information.....	3,135	3,146	3,145	3,148	3	13
Publishing industries, except Internet.....	909.3	907	909.6	908.1	-2	-1
Motion picture and sound recording.....	389.3	393.1	392.3	398.1	6	9
Broadcasting, except Internet.....	327.8	331.6	333.3	332	-1	4
Internet publishing and broadcast.....	31.7	35.6	35	35.5	1	4
Telecommunications.....	1,037.1	1,034.8	1,033.2	1,031.4	-2	-6
ISPs, search portals, data processing.....	387.6	393.4	391	392.8	2	5
Other information services.....	51.7	50.6	50.9	50.4	-1	-1
Financial activities.....	8,058	8,208	8,227	8,242	15	184
Finance and insurance.....	5,970.2	6,062.5	6,071.9	6,082.6	11	112
Monetary authorities - central bank.....	21.6	20.4	20.4	20.6	0	-1
Credit intermediation and related.....	2,833.4	2,915.4	2,921.5	2,924.4	3	91
Depository credit intermediation.....	1,763.0	1,802.1	1,803.9	1,807.4	4	44
Commercial banking.....	1,283.5	1,311.0	1,311.5	1,312.8	1	29
Securities, commodity, investments.....	769.9	786.5	788	792.1	4	22
Insurance carriers, related activities.....	2,261.0	2,254.6	2,256.4	2,260.4	4	-1
Funds, trusts, other financial vehicles.....	84.3	85.6	85.6	85.1	-1	1
Real estate and rental/leasing.....	2,088.2	2,145.0	2,154.8	2,159.7	5	72
Real estate.....	1,420.0	1,461.4	1,469.7	1,474.5	5	55
Rental and leasing services.....	643.3	658.1	659.4	659.2	-0	16
Lessors of nonfinancial intangibles.....	24.9	25.5	25.7	26	0	1
Professional and business services.....	16,470	16,906	16,948	16,977	29	507
Professional and technical services.....	6,779.7	6,950.9	6,973.1	6,987.2	14	208
Legal services.....	1,163.6	1,163.0	1,164.8	1,165.4	1	2
Accounting and bookkeeping.....	814.2	858.5	859.6	861.4	2	47
Architectural and engineering.....	1,264.4	1,310.8	1,315.7	1,320.6	5	56
Computer systems design and related.....	1,155.0	1,182.4	1,184.2	1,185.2	1	30
Management and technical consulting.....	786.9	806.3	812.3	813.5	1	27
Management of companies and enterprises.....	1,720.7	1,735.7	1,735.5	1,733.9	-2	13
Administrative and waste services.....	7,969.7	8,219.5	8,239.6	8,255.5	16	286
Administrative and support services.....	7,643.1	7,895.7	7,911.9	7,929.3	17	286
Employment services.....	3,480.0	3,688.0	3,691.0	3,707.2	16	227
Temporary help services.....	2,411.8	2,529.6	2,532.4	2,539.4	7	128
Business support services.....	757.9	751.4	750.2	750.3	0	-8
Services to buildings and dwellings.....	1,706.6	1,729.0	1,740.9	1,739.6	-1	33
Waste management and remediation.....	326.6	323.8	327.7	326.2	-2	-0
Education and health services.....	17,010	17,336	17,364	17,407	43	397
Educational services.....	2,772.3	2,835.5	2,832.6	2,844.2	12	72
Health care and social assistance.....	14,237.8	14,500.5	14,531.2	14,562.7	32	325
Health care.....	12,094.0	12,300.3	12,331.4	12,357.7	26	264
Ambulatory health care services.....	4,969.2	5,084.6	5,101.3	5,117.2	16	148
Offices of physicians.....	2,059.1	2,119.5	2,124.9	2,133.4	9	74
Outpatient care centers.....	449.7	456.7	459.9	462.4	3	13
Home health care services.....	778	804.1	806.5	809	3	31

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Hospitals.....	4,305.0	4,374.5	4,384.2	4,393.9	10	89
Nursing and residential care facilities.....	2,819.8	2,841.2	2,845.9	2,846.6	1	27
Nursing care facilities.....	1,576.7	1,573.2	1,574.1	1,572.1	-2	-5
Social assistance.....	2,143.8	2,200.2	2,199.8	2,205.0	5	61
Child day care services.....	776.1	793.2	790.3	787.5	-3	11
Leisure and hospitality.....	12,508	12,765	12,802	12,836	34	328
Arts, entertainment, and recreation.....	1,831.0	1,830.6	1,834.4	1,841.2	7	10
Performing arts and spectator sports.....	358.4	364.1	365.9	366.8	1	8
Museums, historical sites, zoos & parks.....	118.8	117.5	117.2	117	-0	-2
Amusements, gambling, & recreation.....	1,353.8	1,349.0	1,351.3	1,357.4	6	4
Accommodations and food services.....	10,676.5	10,934.2	10,967.7	10,994.4	27	318
Accommodations.....	1,801.3	1,830.0	1,830.5	1,839.0	9	38
Food services and drinking places.....	8,875.2	9,104.2	9,137.2	9,155.4	18	280
Other services.....	5,441	5,479	5,479	5,477	-2	36
Repair and maintenance.....	1,225.9	1,244.1	1,245.7	1,241.3	-4	15
Personal and laundry services.....	1,276.9	1,283.2	1,280.2	1,282.4	2	6
Membership assoc's & organizations.....	2,937.9	2,951.7	2,953.2	2,953.5	0	16
Government.....	21,645	21,760	21,802	21,817	15	172
Federal.....	2,730	2,719	2,719	2,718	-1	-12
Federal, except U.S. Postal Service.....	1,945.5	1,937.6	1,937.7	1,937.1	-1	-8
U.S. Postal Service.....	784.3	781.2	781	781.1	0	-3
State government.....	4,987	5,026	5,031	5,036	5	49
State government education.....	2,249.4	2,278.2	2,281.0	2,286.5	6	37
State government, ex education.....	2,737.8	2,747.6	2,750.0	2,749.2	-1	11
Local government.....	13,928	14,015	14,052	14,063	11	135
Local government education.....	7,785.7	7,830.3	7,866.9	7,875.8	9	90
Local government, ex education.....	6,142.2	6,184.9	6,185.5	6,187.0	2	45

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